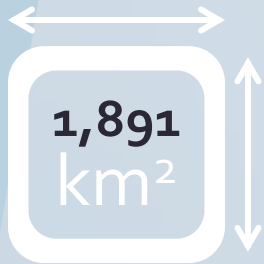




RUBBER CLUSTER

Royal Commission for Jubail and Yanbu



Industrial
Lands Area



ARC-cities Advantages

- Strategic locations
- Access to domestic and international markets
- Well-developed communities
- Access to local feedstock
- Modern world-scale infrastructure
- Developed industrial lands

Royal Commission Responsibilities



Comprehensive Management

Planning

- Including long and short term planning

Infrastructure Development

- Modern world-scale infrastructure

Health Services

- World class hospitals and health care centers serving the community

Security & Safety

- High safety and security standards

Community Services

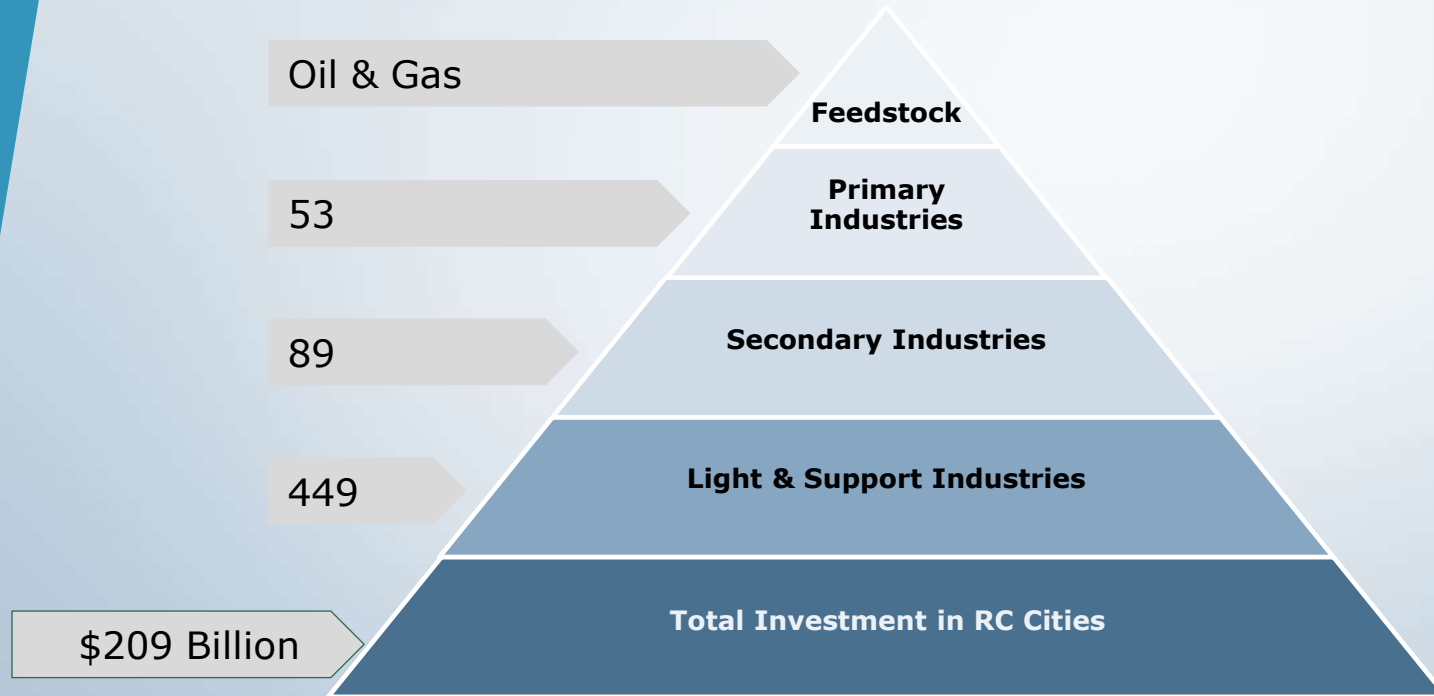
- Provide a world class district areas and all support services needed for the community including public education and high education

Environment

Protection

- High environmental standards

Royal Commission Cities – Industries Overview



Yanbu Industrial City Overview

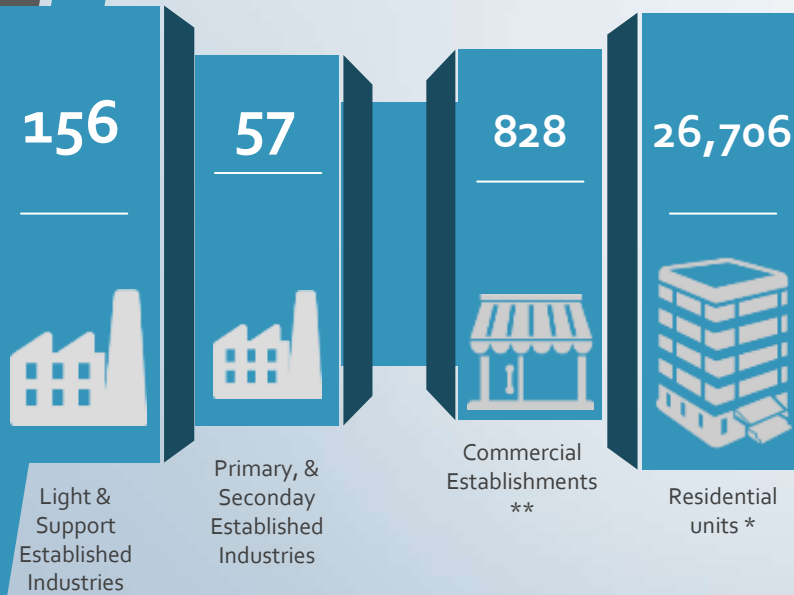


Yanbu Industrial City Facts & Numbers



- **3rd largest** Global refining hub with a capacity more than **1.1 Million** Barrel/day.
- **Largest** oil shipping port on the Red Sea & major liquid handling terminal.
- Total capital investment of private sector is over **\$ ~68 Billion**.
- Average annual growth rate of private sector investments is **12%**.
- Industrial Production capacity **131 M tons/year**.

Yanbu Industrial City Investment Overview



*: (Existing and Under Construction)
 **: (Registered, in operation and under Construction)

Infrastructure: Reliable Energy & Utilities



Yanbu	Current Capacity	Under Commission
Power	1,038 MW	1,940 MW
Desalination	150,000 m ³ /day	500,000 m ³ /day

3 power Plants to supply Yanbu Industrial City





Infrastructure: King Fahd Industrial Port

...Integrated transport system representing the Kingdom's development



Quality of Life in Yanbu Industrial City



....vibrant city with energy, good quality jobs and lifestyle options.

It's the home conducive to raising your family & spending your exceptional years in comfort



RC-YANBU
Waterfront

Place to Work and Live - Health

Comprehensive medical facilities & services

- Medical centers
- Private hospitals
- Medical clinics



Place to Work and Live - Recreation

.. Active lifestyle opportunities

- Recreation centers
- Tennis courts, football fields & swimming pools
- Central libraries



Targeted Clusters at Yanbu



Targeted Clusters at Yanbu

- Hydrocarbon (Petroleum, Petrochemical, Chemical)
- Multi-Modal Logistics Hub (Logistics Cluster)
- Renewable Energy
- Paint and Coating Cluster.
- PlasChem Park (Plastics & Specialty chemicals)
- Rubber (Specialized Parks)
- Automotive components
- Spare Parts for Desalination & Primary Industry
- Minerals distribution Hub (within MMLH)
- Lubricant Cluster



Spare Parts



Oil & Gas



Petrochemical



Renewable



PlasChem



Rubber



Minerals Hub

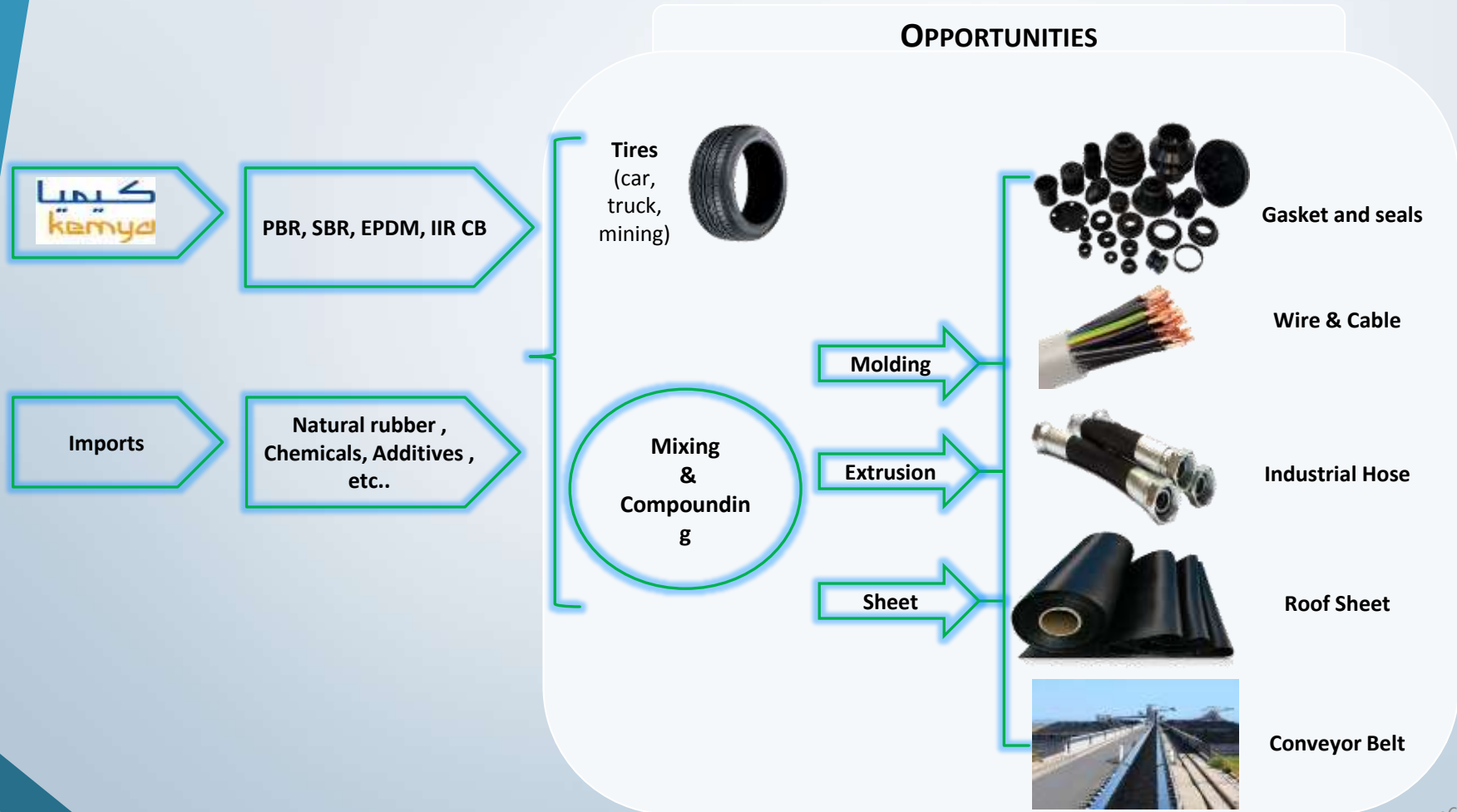


Logistics



Automotive

Rubber Cluster



ENABLERS AT YANBU

- High Institute of Elastomer Industries (HIEI) in Yanbu
- Ready-buildings for rubber mixing company, and rubber downstream.
- Multi-Modal Logistic Hub
- High quality infrastructure
- Vibrant city with energy, good quality jobs and lifestyle options.

DEVELOPING TALENTED WORKFORCE

Yanbu University College



Yanbu Industrial College



Yanbu Technical Institute



High Institute of Elastomer Industries



1,020



1,646



2,288



2,288

Yanbu University College 2 666

- Management Information System.
- Industrial Management.
- Material Management.
- Office Management.
- Information & Computer Technology

Yanbu Industrial College 2 288

- Chemical Engineering.
- Mechanical Engineering.
- Manufacturing Engineering.
- Instrumentation Engineering.

Yanbu Technical Institute 1, 622

Short Term Courses:

- Industrial Process Operation.
- Welding.
- Technical Drafting.
- Office Administration Courses.

RUBBER CLUSTER LOCATION

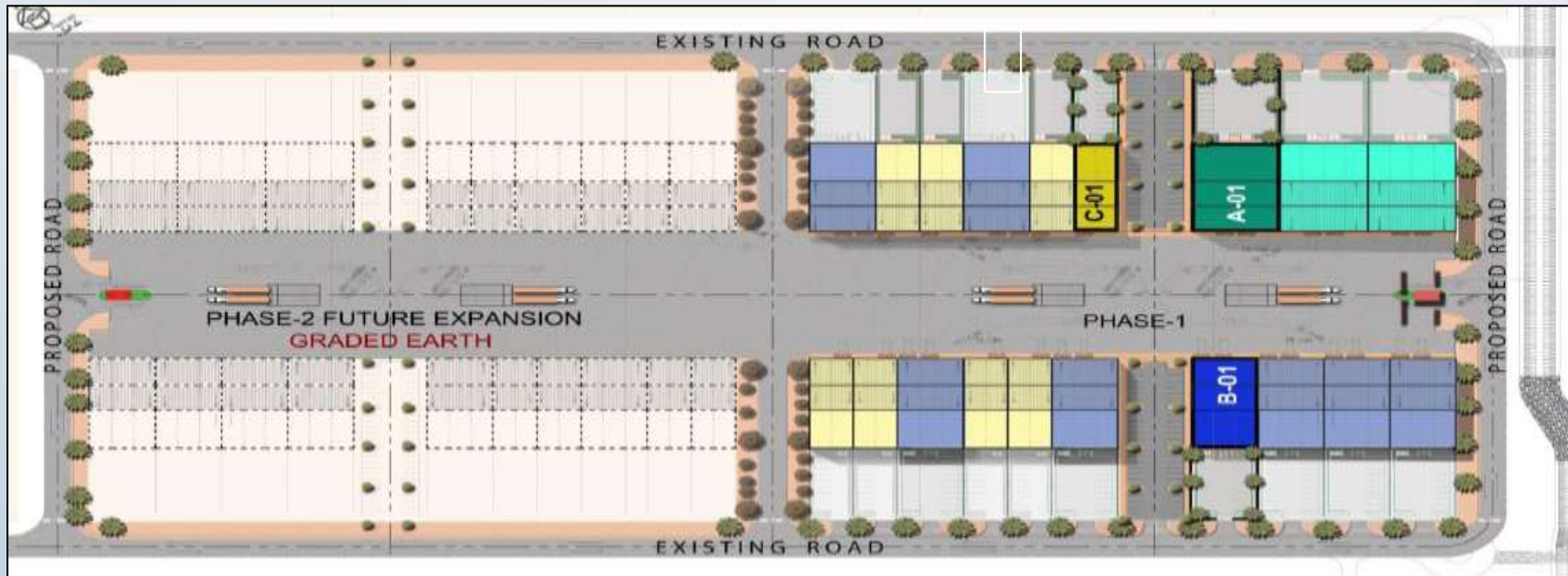





RUBBER CLUSTER LOCATION

Light Industrial Park Expansion C1A Area



READY MANUFACTURING BUILDINGS



TYPE OF BUILDINGS	SCOPE OF WORK		PHASE 1	PHASE 2 GRADED EARTH	Total
	FINISHED	CORE & SHELL			
TYPE A 	1	2	03	03	06
TYPE B 	1	7	08	08	16
TYPE C 	1	7	08	08	16
TOTAL NO OF READY MANUFACTURING UNITS			19	19	38

End of Contract

19/4/2019



THANK YOU